

Oracle's PeopleSoft 8 SP1 Student Records Changes and Updates for CS Bundle #23

April 2008

Changes and Updates for CS Bundle #23

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PeopleSoft Student Records Documentation Updates for CS Bundle #23

Note. This document is an update to the *PeopleSoft Student Records 8 SP1 PeopleBook*. It describes the Product Update ID # 701888 that was posted to Customer Connection in April 2008. Use this document in conjunction with your PeopleBook to maintain a complete set of documentation.

This document provides information related to updates and fixes delivered with CS Bundle #23. Specifically, it provides information about:

- Changes to transfer credit processing.
- Changes to processing test transfer credit.
- Changes to processing other transfer credit.

Changes to Transfer Credit Processing

This section lists common elements and discusses:

- Changes to calculating and posting course transfer credit with predefined rules.
- Changes to processing course transfer credit models manually.
- Changes to viewing incoming and editing equivalent course information.
- Changes to calculating and posting other transfer credit.

Common Element Used in this Document

A new check box has been added to the common element section.

Include in FA WI Status Select this check box to indicate that the accepted course must be used to calculate the weeks of instruction component of the student's grade level. By default, this check box is selected for all accepted course credit.

Changes to Calculating and Posting Course Transfer Credit with Predefined Rules

The **FA Weeks of Instruction Stats** (financial aid weeks of instruction statistics) group box is added to the Transfer Summary page. The group box displays transfer course statistics for courses marked to be included in the Financial Aid weeks of instruction calculations. When articulated transfer work is calculated, these values are calculated and stored in the Include in FA WI Stats area. These values are used by the Financial Aid Term process to then calculate the student's academic level.

Note. The calculation of the FA WI Stats values does not affect the calculation of the current articulated transfer work statistics. In addition, the new values are stored in the transfer credit records and are not moved to PS_STDNT_CAR_TERM.

Page Used to Calculate and Post Course Transfer Credit with Predefined Rules

Page Name	Object Name	Navigation	Usage
Transfer Summary	TRNS_CRSE_TERM	<ul style="list-style-type: none"> • Manage Student Records, Process Transfer Credit, Use, Course Credits, Transfer Summary • Manage Student Records, Process Transfer Credit, Use, Course Credits - Manual, Course Credits by Term 	Calculate an individual's transfer credit statistics, based on the accepted internal equivalent courses of a transfer credit model. After you view the statistics for the transfer credit model, you can post the transfer credit to an individual's record. You can also use this page to unpost transfer credit.

Note. The calculation of the FA WI Stats values does not affect the calculation of the current articulated transfer work statistics. In addition, the new values are stored in the transfer credit records and are not moved to PS_STDNT_CAR_TERM.


Page Used to Process Course Transfer Credit Models Manually

Page Name	Object Name	Navigation	Usage
Course Credits By Term	TRNS_CRSE_TERM	<ul style="list-style-type: none"> • Manage Student Records, Process Transfer Credit, Use, Course Credits, Transfer Summary • Manage Student Records, Process Transfer Credit, Use, Course Credits - Manual, Course Credits by Term 	Calculate an individual's transfer credit statistics for a model based on the accepted internal equivalent courses of the model. After you view the statistics for the transfer credit model, you can post the transfer credit to an individual's record. You can also use this page to unpost transfer credit. This is the same page as the Transfer Summary page of the course credits component.

Processing Course Transfer Credit Models Manually

Access the Course Credits by Term page.

Transfer Course Entry | **Course Credits by Term**

Ana Beck ID: SR0400 

Transfer Credit Model		View All	First	1 of 2	Last
Academic Career:	UGRD	Undergraduate	+ -		
Academic Institution:	PSUNV	PeopleSoft University			
Model Nbr:	1				
Academic Program:	LAU	Liberal Arts Undergraduate			
Admit Type/Term:					
		View All	First	1 of 1	Last
Articulation Term:	1998 Fall	Posted Date:	04/08/2008	+ -	
Model Status:	Posted	User ID:	Carroll,Bruce		
<input type="button" value="Calculate"/> <input type="button" value="Post"/> <input type="button" value="Unpost"/>					
Units Taken:	4.00				
Units Transferred:	4.000				
▼ include in FA WI Stats					
Units Taken:	4.00				
Units Transferred:	4.000				
Course Credits Summary					
Units Taken:	4.00				
Units Transferred:	4.000				

Course Credits by Term page

The field descriptions for the **FA Weeks of Instruction Stats** (financial aid weeks of instruction statistics) group box are:

Units Taken The units that the individual took for the class being transferred.

Units Transferred The units of the internal equivalent course.

Changes to Viewing Incoming and Editing Equivalent Course Information

The **Include in FA WI Stats** check box has been added to the Equivalent Course Information page.

Page Used to View Incoming and Editing Equivalent Course Information

Page Name	Object Name	Navigation	Usage
Equivalent Course Information	TRNS_CRSE_MNL1_SEC	Click the Edit Internal Equivalent button on the Transfer Course Entry page.	View details about incoming course credit and internal equivalent course information for a specific row of a test transfer credit model for which you are manually defining equivalencies.

Viewing Incoming and Editing Equivalent Course Information

Access the Equivalent Course Information page.

Equivalent Course Information

Incoming Course

Term Year: 2005 SPR

Subject: ANTH **Course Nbr:** 101

Description: Anthropology Basics

Units Taken: 3.00 **Grade Input:** B **Crse Level:**

Equivalent Course

Course ID: 001234 Introduction to Anthropology

Offer Nbr: 1 ANTHRO 101

Units Transferred: 3.000 **Valid Attempt**

Grading Scheme: UGD Undergraduate Grading Scheme **Grd Pt/Unt:** 3.000

Grading Basis: GRD Graded **Earn Credit**

Official Grade: T Transfer **Include in GPA**

Repeat Code:

Designation:

Include in FA WI Stats

Equivalent Course Information page

Select the **Include in FA WI Stats** check box to indicate that the accepted course must be used to calculate the weeks of instruction component of the student's grade level. By default, this check box is selected for all accepted course credit.

See Also

PeopleSoft Student Records 8 SP1 PeopleBook, "Processing Transfer Credit," Processing Course Transfer Credit

Changes to Processing Test Transfer Credit

This section discusses:

- Changes to calculating and posting test transfer credit within predefined rules.
- Changes to entering incoming test and equivalent course information.

Changes to Calculating and Posting Test Transfer Credit within Predefined Rules

The **FA Weeks of Instruction Stats** (financial aid weeks of instruction statistics) group box is added to the Test Credit by Term page. The group box displays transfer course statistics for courses marked to be included in the financial aid weeks of instruction calculations. When articulated transfer work is calculated, these values are calculated and stored in the **Include in FA WI Stats** area. These values are used by the Financial Aid Term process to then calculate the student's academic level.

Note. The calculation of the FA WI Stats values does not affect the calculation of the current articulated transfer work statistics. In addition, the new values are stored in the transfer credit records and are not moved to PS_STDNT_CAR_TERM.

Page Used to Calculate and Posting Test Transfer Credit within Predefined Rules

Page Name	Object Name	Navigation	Usage
Test Credit by Term	TRNS_TEST_TERM	<ul style="list-style-type: none"> • Manage Student Records, Process Transfer Credit, Use, Test Credits, Test Credit by Term • Manage Student Records, Process Transfer Credit, Use, Test Credits - Manual, Test Credit by Term 	Calculate an individual's transfer credit statistics for a model based on the accepted internal equivalent courses of a transfer credit model. After you view the statistics for the transfer credit model, you can post the transfer credit to an individual's record. You can also use this page to unpost transfer credit.

The units of the internal equivalent course appear in **Units Transferred** field in the **FA Weeks of Instruction Stats** (financial aid weeks of instruction statistics) group box.

Changes to Entering Incoming Test and Equivalent Course Information

The **Include in FA WI Stats** check box has been added to the Equivalent Course Information page.

Page Used to Enter Incoming Test and Equivalent Course Information

Page Name	Object Name	Navigation	Usage
Equivalent Course Information	TRNS_TEST_INT_SEC	Click the Edit Equivalent Course button on the Test Credit Entry page.	Add incoming test credit information and internal equivalent course information for a specific row of a test transfer credit model for which you are manually defining equivalencies

Entering Incoming Test and Equivalent Course Information

Access the Equivalent Course Information page.

Equivalent Course Information

Test Credit Input			
Test ID:	AP	Adv Plcmnt	
Component:	EH	European HistWorld Cultures	
Data Source:	ACT	Test Score:	4.00
Test Date:	05/12/2006	Percentile:	

Equivalent Course			
Course ID:	003274	Surv Brit Lit	
Offer Nbr:	1	ENGLLIT	100
Units Transferred:	3.000	<input checked="" type="checkbox"/> Valid Attempt	
Grading Scheme:	UGD	Undergraduate Grading Scheme	<input checked="" type="checkbox"/> Earn Credit
Grading Basis:	GRD	Graded	<input type="checkbox"/> Include in GPA
Official Grade:	T	Transfer	Grd Pt/Unt: 3.000
Repeat Code:			Units Att: Yes
Designation:			
<input checked="" type="checkbox"/> Include in FA WI Stats			

[Equivalent Course Information page](#)

Select the **Include in FA WI Stats** check box to indicate that the accepted course must be used to calculate the weeks of instruction component of the student's grade level. By default, this check box is selected for all accepted course credit.

See Also

PeopleSoft Student Records 8 SP1 PeopleBook, "Processing Transfer Credit," Processing Test Transfer Credit

Changes to Processing Other Transfer Credit

This section discusses:

- Changes to calculating and posting other transfer credit.
- Changes to adding incoming and other credit and equivalent course information.

Changes to Calculating and Posting Other Transfer Credit

The **FA Weeks of Instruction Stats** (financial aid weeks of instruction statistics) group box is added to the Other Credit by Term page. The group box transfer course statistics for courses marked to be included in the Financial Aid weeks of instruction calculations. When articulated transfer work is calculated, these values are calculated and stored in the **Include in FA WI Stats** area. These values are used by the Financial Aid Term process to then calculate the student's academic level.

Note. The calculation of the FA WI Stats values does not affect the calculation of the current articulated transfer work statistics. In addition, the new values are stored in the transfer credit records and are not moved to PS_STDNT_CAR_TERM.

Page Used to Calculate and Post Other Transfer Credit

Page Name	Object Name	Navigation	Usage
Other Credit by Term	TRNS_OTHR_TERM	Manage Student Records, Process Transfer Credit, Use, Other Credits, Other Credit by Term	Calculate transfer units statistics for a model, post and unpost transfer credit, and view a summary of transfer credit statistics.

Calculating and Posting Other Transfer Credit

Access the Other Credit by Term page.

Other Credit Detail
Other Credit by Term

Mark Jones
ID: SR11006

View All
First
1 of 1
Last

Academic Career:	UGRD Undergraduate		+ -
Academic Institution:	PSUNV PeopleSoft University		
Model Nbr:	1		
Academic Program:	FAU Fine Arts Undergraduate	Admit Term:	

View All
First
1 of 1
Last

Articulation Term:	2000 Fall	Posted Date:	03/16/2001	+ -
Model Status:	Posted	User:		

Calculate
Post
Unpost

Units Transferred:	6.000
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▼ Include in FA WI Stats

Units Transferred:	0.000
--------------------	-------

Other Credits Summary

Units Transferred:	6.000
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Other Credit by Term page

The units of the internal equivalent course appear in **Units Transferred** field in the **FA Weeks of Instruction Stats** (financial aid weeks of instruction statistics) group box.

Changes to Adding Incoming and Other Credit and Equivalent Course Information

The **Include in FA WI Stats** check box has been added to the Equivalent Course Information page.

Page Used to Add Incoming and Other Credit and Equivalent Course Information

Page Name	Object Name	Navigation	Usage
Equivalent Course Information	TRNS_OTHR_EDIT_SEC	Click the Edit Equivalent Course button on the Other Credit Detail page.	Add incoming other credit information and internal equivalent course information for a specific model. You can also use this page to edit information that you have previously saved.

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Adding Incoming and Other Credit and Equivalent Course Information

Access the Equivalent Course Information page.

Equivalent Course Information

Other Credit			
Other Credit:	Work Experience	Short Desc:	Wrk Exp
Long Description:	Work Experience		
Other Credit Type:	Work Exper	Evaluation Date:	03/25/2008

Equivalent Course			
Course ID:	001015	Calculus I for Engineering	
Offer Nbr:	1	MATH	121
Units Transferred:	3.000	<input checked="" type="checkbox"/>	Valid Attempt
Grading Scheme:	UGD	Undergraduate Grading Scheme	
Grading Basis:	GRD	Graded	
Official Grade:	T	Transfer	
Repeat Code:		<input checked="" type="checkbox"/>	Earn Credit
Designation:		<input type="checkbox"/>	Include in GPA
		Grd Pt/Unt:	3.000
		Units Att:	Yes
	<input checked="" type="checkbox"/> Include in FA WI Stats		

Equivalent Course Information page

Select the **Include in FA WI Stats** check box to indicate that the accepted course must be used to calculate the weeks of instruction component of the student's grade level. By default, this check box is selected for all accepted course credit.

See Also

PeopleSoft Student Records 8 SP1 PeopleBook, "Processing Transfer Credit," Processing Other Transfer Credit