

# PeopleSoft Enterprise - 8SP1 Bundle 23 Release Notes

## Campus Solutions Student Administration

These release notes reflect application updates for PeopleSoft Enterprise Campus Solutions Student Administration products in SA 8SP1 Bundle 23.

Product	Category	Incident ID	Reported Problem Description	Problem Description
Academic Advisement	Other	1713672001	Investigate all Combinations isn't working the same since bundle #21	Investigate all Combinations isn't working the same way as it has in the past. The best course that satisfies a requirement isn't being selected to satisfy the requirement. Seniors that didn't need waivers before (before bundle #19) now need waivers. It appears there is different logic being used when determining which course should be used to satisfy a requirement. Set up uses course share sets and a local limit.
Contributor Relations	Manage Memberships	1629551001	How do we leave manual memberships updated by the user intact?	<p>The system seems to identify the Memberships added manually only ("Added by" and "Last update"). But doesn't identify when the record has been modified by the user. So my guess is that AVGCLUB doesn't have a way to know if the record has been modified manually or not. So, because of this, AVGCLUB fixes the data on this record like it does for all the rest.</p> <p>In order to make it look "manual", we need to delete the current record and create a new one, entirely manual. As you can see on the last example in the Word document, it's not possible to add data without specifying the Fiscal Year (even for a GC that doesn't reset at FY !). If this would be fixed, I believe AVGCLUB would leave all the manuals untouched (because in the record, it would appear "Added by the User").</p>

Product	Category	Incident ID	Reported Problem Description	Problem Description
Financial Aid	Auth/Disburse	64100002	Official EFC disbursement rule will authorize if the current EFC status is Rejected	We have an item type rule set for the Pell Grant that it should not disburse if the EFC is anything but official. However, we have a student that disbursed and the EFC is rejected.
	Auth/Disburse	1731781003	User Edit Message authorization hold not working with multiple edit messages	If the same edit message code is posted twice for the same semester, authorization of awards with User Edit Message disbursement rules only considers the status of the first row. That is, if the first row was marked with an Action of Resolved and the second row was marked with an Action of Pending, we would expect authorization to fail based on the fact that there is at least one unresolved edit message. Instead, the award authorizes based on the fact that the first edit message that was posted was set to Resolved, even though the second edit message that was posted is still set to Pending. If the opposite is true (first edit message is Pending and second is Resolved), authorization holds.
	Auth/Disburse	1732149003	ACG Award not un-authorizing when eligibility page is Ineligible	It appears that ACG Awards are not un-authorizing when the ACG/SMART Grant Eligibility page is becoming Ineligible and the Disbursement message is 'ASG Eligibility data was not found'.
	Auth/Disburse	1732243003	Unable to unauthorize ACG item after changing HERA level and awarding new ACG	Unauthorization for a canceled ACG item fails with "Student's HERA Academic Level on Item Type FA does not match ASG eligibility table". This is preventing user from UnDisbursing items that have been canceled. This problem occurs when the HERA Level has been changed on FA Term and the Eligibility record, the old ACG item has been canceled and the new ACG2 item has been awarded.
	Budgets	1626472001	Make SFA_INTRSSTD_IN_WSL field available in Budgets	We would like to be able to use the new SFA_INTRSSTD_IN_WSL field for use in Budget formulas. We want to use the 'interested in sl' to assign loan fees to only those students who want loans to avoid any over award situations for those that don't want loans.

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	Budgets	1737297004	Budget formulas unable to access housing codes in positions 7 through 10	2008-09 ISIR record has been expanded to display up to 10 institutions designated to receive FAFSA information. If an institution is listed in positions 7 through 10, the housing code is not being passed to the budget formulas. Codes in these positions are being treated as blanks. This affects our ability to correctly build cost of attendance budgets based on a student's housing plans.
	COD DL	1739933004	DL PNOTE is not aligned on printed form	In testing Regs 2, Bundle 13, the DL PLUS MPN with data labels in not aligned properly when printing. The social security number is printing on top of the data label and can not be read.
	COD General	1736002003	COD is rejecting dashes in zip codes for DL, Pell and ACG/Smart grants	DL records are rejecting at COD because we are sending a dash in the zip code field. COD has informed us that dashes will no longer be accepted as a valid value in this field as they have added a new edit to their system. This will also impact Pell and ACG/Smart grants.
	COD Grants	1749562001	Pell and ACG/SMART Year To Date Origination Errors and Disbursement Errors reports need to be removed.	Pell and ACG/SMART Year To Date Origination Errors and Disbursement Errors reports look for an Action Code of "E" as a selection criteria for data to be displayed. Valid action Code have always been "A" for Accepted and "C" for Corrected. Reports need to be removed from navigation.

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	FA Term	1672982001	FA Term is using an incorrect EFFDT to retrieve level/load rule for HERA academic level	<p>After applying Bundle 19 and completing the Level/Load rule and HERA Academic Level setup, user runs FA Term and NO rows have a HERA Academic Level created.</p> <p>The problem is that the EFFDT that is used in the SQL statement FAPTRMU1_S_ACLVL is using the wrong EFFDT to retrieve the correct row from the ACAD_LEVEL_TBL for the Level/Load Rule (HERA) that was created for this purpose.</p> <p>In doing the setup user created a Level/Load Rule name HERA with an EFFDT of 01/01/1901. The problem is that when FA Term runs it is using an EFFDT of 09/15/2004 which is the EFFDT of the UGRD Level/Load rule that is associated with the student Academic Program.</p> <p>For UGRD there are two EFFDT rows 01/01/1901 and 09/15/2004. The process is using an EFFDT from a different Level/Load rule than the HERA.</p>
	FA Term	1678741001	HERA level not calculating correctly for student with "internal" transfer credit	The Hera level calculation is double counting transfer credit with a TRANSFR_SRC_TYPE = I (internal). The process handles external transfer credit correctly. Note: academic level and NSLDS levels are correct.
	FA Term	1682479001	HERA Academic Levels only build with delivered Academic Level values	Customers are able to add additional academic levels, translate values on ACADEMIC_LEVEL field such as 05 Freshman Never attended. The new levels are then added as rows on their standard and HERA Level/Load Rules. When FA Term is built, the Academic Levels on the Acad Level tab build correctly but the HERA Academic Levels remain blank.

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	FA Term	1683454003	Overridden HERA Academic Levels do not remain intact if FA Term is rebuilt.	When the Override box is selected for either of the HERA Academic Levels and FA Term is rebuilt those overrides are not carried forward to the new row. They come through as blank. However, if the regular Academic Levels are overridden on the Acad Level page, those overridden values carry over to the new row.
	FA Term	1709487003	HERA Academic Level limited to 100 rows in FAPTRMU1	For HERA ACADEMIC LEVEL field in FA Term, user is missing the End of Term (EOT) value for almost all of the students. Only a few have that value calculated. The cause of the problem is that the delivered COBOL program FAPTRMU1 limits internal program table W-ASG-ACAD-LVL to 100 occurrences while user has 266 occurrences in that table (HERA ACADEMIC LEVEL setup table).
	FA Term	1724826001	HERA Level Calculation involving remedial credits	The HERA level calculation is including remedial credits that are posted "for progress" but not for GPA. These credits should not be considered when calculating the HERA level, but they are.
	INAS-FM	1686586001	2008-2009 Aid Year updates for INAS Federal Methodology (FM).	<p>Annual changes to INAS FM for 2008-2009 Aid Year processing.</p> <p>This fix also includes the ability to update ISIR's as target for Federal Verification.</p> <p>This resolution will also be included in SA 8 SP1 Bundle #23  This resolution will also be included in CS 8.9 Bundle #14  This resolution will also be included in CS 9.0 Bundle #7</p>

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	ISIR	1731932001	2008-2009 ISIR Request Header - Dependency Status check	<p>The ISIR Inbound program determines if an incoming ISIR file contains a blank/request header row by checking the dependency status field. This field would never be populated if the first line is a blank/request header row and would always be populated if the first line contains ISIR data. Based on this determination, the program then knows which row to look at to determine the correct Message Class (8 = 2008, 9 = 2009, etc?)</p> <p>The dependency status field is found in character position #534 for 2007 ISIRs and character position #544 for 2008 ISIRs. For 2009 it continues to check character position #544, but in the 2009 ISIR file layout, this is the signature indicator and it can be blank, so it is possible that the code will erroneously think this is a header row. This is not an issue if the file contains more than 1 row of ISIR data because the program will simply look at the next row to determine the Message Class and will STILL inbound beginning with the first row. There is only an issue if the file has 1 row of ISIR data and that 1 row has a blank signature indicator field. In this case the Message Class will not</p> <p>For the 2009 ISIR, the correct character position to check for de</p>
	ISIR	1743605003	Date of birth edit error on ISIR Data Corrections.	User has a student with a birth date of 11/25/84 who answered the born before 1/01/85 question on the 08/09 ISIR with a yes. When making an ISIR correction and calling INAS, there is a warning that states that the student's birth date is in conflict with the value reported on born before 1/01/84.
	ISIR	1745338003	Update ISIR Comments 08-09 with 2 new TEACH Grant comments 281 & 282	Deliver an update script which will update the ISIR Comment code table for 08-09 with the 2 new TEACH Grant comments 281 & 282.
	Pkg - Engine	1686581001	2008-2009 Aid Year updates for Pell Schedules.	Regulatory Updates to the Pell Schedules for the 2008-2009 Financial Aid Year.

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	Pkg - Grants	1746934004	ACG Awards cannot be made or reduced to amounts with Cents	Packaging validation will not allow an award to be validated to an amount that contains cents. This is a problem because users are unable to reduce an ACG/Smart grant to an amount that contains cents when doing a Title IV refund.
	Pkg - Miscellaneous	1735084001	Amount fields on AGGR_AREA_VW shown on Fiscal Aggregate Summary need to be expanded.	Amount fields on AGGR_AREA_VW need to be expanded from 12.2 to 15.3 as a result of the expansion of amount fields on ITEM_TYPE_FISCL as delivered in Release 2 2008/2009 (SA 8 SP1 Bundle #22, CS 8.9 Bundle #13, and CS 9 Bundle #6). AGGR_AREA_VW sums up the different balances on ITEM_TYPE_FISCL for viewing on the Fiscal Aggregate Summary page (AGGR_AREA_FISCL).
	Pkg - Setup	1733874002	Add a new TEACH translate value to Federal ID in FA Item Types	In support of the impending TEACH program, a new translate value is required for Fed ID: TCH = TEACH.
	Self Service: Accept Awards	1745401004	Students unable to accept awards in self-service when ACG grant is awarded via PJ	The student is unable to accept awards on self-service if the student has been awarded ACG/SMART using Professional Judgment. An error is received and the student must call the office in order for the award to be accepted.
Student Records	Graduation/Degrees	1136699001	Graduation Reporting process is not correctly awarding all subplans.	The Graduation Reporting process is not awarding all subplans when the student has multiple plans with subplans.
	Transfer Credit	1738032001	Department of Education has modified how Financial Aid must monitor transfer credit for Federal grants	Starting July 1, 2008 the way Financial Aid must monitor academic progression for federal ACG and SMART grants requires that transfer work accepted by an institution be converted to a weeks of instruction value. In order to perform this calculation, all accepted AP, IB, remedial, and life experience credit must be subtracted from the accepted credits.